

Service

Forms Update

Revised Life New Business Forms – Effective December 12, 2016

Effective Monday, December 12, 2016, the Application for Life Insurance and the PXB Worksheet product sections will be updated to include options for either a 2% or 4% Maximum Monthly Benefit selection when requesting the enhanced BenefitAccess Rider. Please refer to the Ready to Sell List for state approval information for the repriced version of UL Protector with the enhanced BenefitAccess Rider that was launched on or after 9/26/16.

The generic Individual Application for Life Insurance, Juvenile Application for Life Insurance on a Juvenile (0-17), and Application for Life Insurance Survivorship Life will also be updated to include a new Arkansas Fraud Warning statement.

Revised Forms**Individual Application, PXB Worksheet, and Instruction Forms – Maximum Monthly Benefit with BAR**

Maximum Monthly Benefit Percentage selection will be available when the enhanced BAR is requested.

- The Plan of Insurance section, question B5 of the **Application for Life Insurance** (ORD 96200-2010 Rev 12/2016), and question D5, of the **PXB Worksheet** (ORD 113034 Ed. 12/2016), have been revised to include a 2% or 4% Maximum Monthly Benefit selection when requesting the Enhanced BAR.
- With the update to the Individual Application and PXB Worksheet, you are no longer required to enter the choice of Maximum Monthly Benefit in the Special Request section. As a result, these instructions have been removed from the Individual Application and PXB Worksheet Instructions.
- The revised forms will carry a 12/2016 edition date. Refer to the Ready to Sell List for state approval information.
- The product section on the PXB Worksheet was also revised to be consistent with the product names on the Individual Application.

Individual, Juvenile and Survivorship Applications - Arkansas Fraud Warning

- The signature section of the generic Individual Application for Life Insurance, Juvenile Application for Life Insurance on a Juvenile (0-17), and Application for Life Insurance Survivorship Life have been revised to include a recent regulatory change to the Arkansas fraud warning.
- The Individual and Survivorship Applications will carry a 12/2106 edition date and the Juvenile Application will carry a 2016 edition date.

The revised Applications, PXB Worksheet, and Instructions will be available on the PruXpress website effective, Monday, December 12, 2016.

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